

















Strategic Alliances in Health



































The International "Testes de Diagnóstico com Qualidade Assegurada e Acessíveis para Programas de Saúde Público" para Programas de Saúde Pública" 2 e 3 de setembro de 2019 - Brasília/DF Brasil



Members



































































































https://cbdl.org.br/cbdl-whitebook/

Pilars





Access



Intelligent Regulation



Ethics & Compliance

Perspectives for Healthcare



SDGs / WHO



- Most governments think of diagnostics as a cost to the healthcare system and not of value
- Diagnostics, unlike drugs and vaccines, are not considered life-saving commodities



WHO Sustainable Development Goals. http://www.who.int/sdg/targets/en/

- All WHO member states pledged to leave no one behind and achieve universal healthcare by 2030
- 47% of the global population has little to no access to diagnostics, including imaging

Fleming et al. The Lancet Commission on diagnostics: transforming access to diagnostics. The Lancet, Vol. 398, No. 10315, October 6, 2021

https://www.thelancet.com/commissions/diagnostics







Life expectancy: 4,4 years lost due to COVID-19





Before 2019: avg 76,6 years old After 2022: avg 72,2 Years old





Reason: many young active people died and many couples gave up or postponed their pregancies





Labor will be impacted as there will be less active workers generating income

Active aged population:

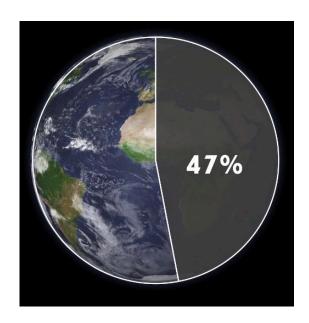
2020 = 136 million people

2025 – 142.7 million

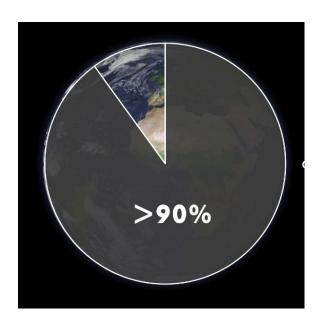
2030 = 138.8 million

2035 = 133.1 million





47% of the population has no or limited access to diagnostics



90% of the IST cases occur in LMIC where access to appropriate diagnostics is limited or non existent

Acquired Syphilis

213,482 cases in 2022

~585 cases/day

~24 cases/hour

2 cases each 5 minutes!



Fonte: LANCET 2021/ MoH Brazil



Technological Horizon

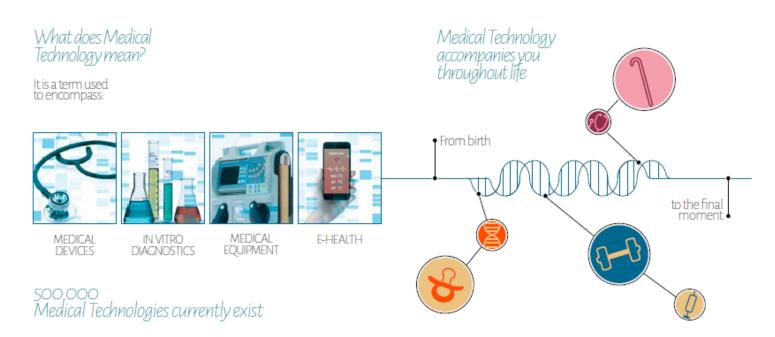
 Everything we know is in a permanent state of flow

The more stability we search in the comfort of our routine, the more we realize that the world around us is changing in a even faster mode





The Medical Technology (MedTech) Industry



Source: Adapted by the Websetortal Medkechliurope http://www.medkecheurope.org/publicationa/gs/fu/Infographte-The-MedTech-Industry-in-Europe published on a September, 2013

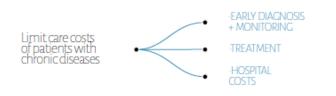
23 -

http://www.abiis.org.br/abiis-health-4.0.html



Benefits of MedTechs

How do they reduce the costs of healthcare?



24 -----

Limit the use of unnecessary and ineffective treatments, allowing customization of care based on prevention







25 - 25

MORE EFFICIENT TREATMENT

REDUCED HOSPITAL STAYS





HELP TO DIRECT CARE
TO THE LOCATION WITH
BEST COST-BENEFIT

Reduce treatment costs



GREATER EFFICIENCY

LESS DUPLICATIO



health system management

E-health can also enable big-data to be incorporated for identifying the need for new product development, tracking, inventory control/ ro-stocking and mainterance data.

What is big-data?

A term to describe large amounts of data. Society faces an unprecedented increase in the diely amount of information generated.

Source: Adapted by Websetonial from MediechFarope: (http://www.mediecheurope.org/publications/gg/fu/Infographio-The-MedTech-Industry-in-Europe). Access one of September 2013.

http://www.abiis.org.br/abiis-health-4.0.html

IVD Life Cycle





Fiction or Reality?



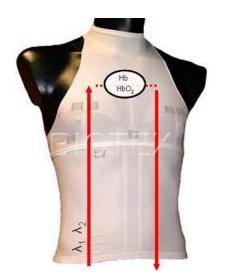






Future trends

- Supportive technologies
 - Smaller and lighter devices
 - Advanced materials
 - Wearable health monitors
 - IT improvements







Evolution in Molecular POCT





Explosion in near-patient molecular platforms













Alere



Veredus





iCubate



Osmetech













Curetis

Roche

Enigma

Gentura

Atlas Genetics

Molbio













Rheonix

QuantumDx

Spartan

Fluidigm

Qiagen

Micronics



Evolution in COVID Selftests







The right test...



Different test formats that are adequate to every need, from the Central Lab to the most remote places

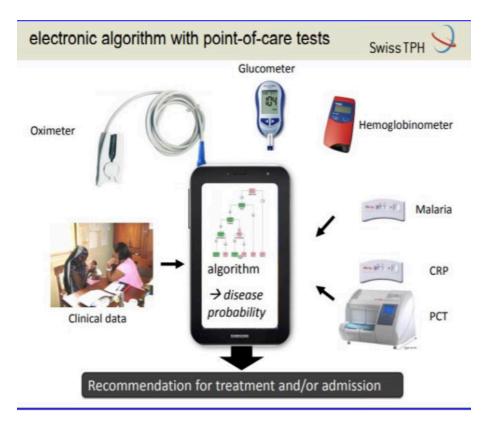


Multi-assay instruments

Source: Alere

Integrating solutions



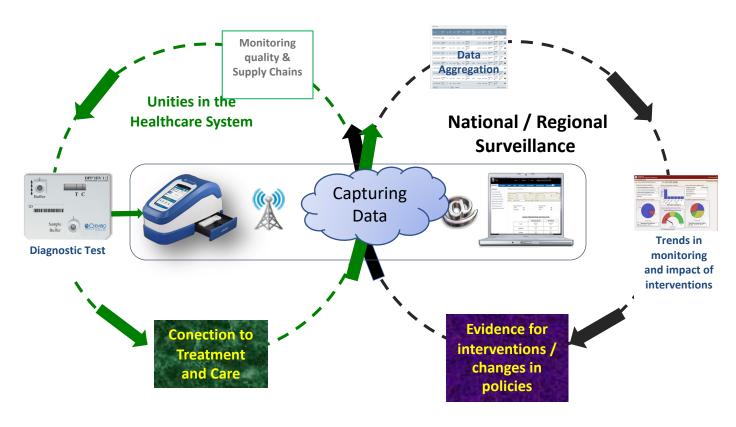


Source: Rosanna Peeling

Connectivity



Readers: Connecting Results of PoCT to Surveillance



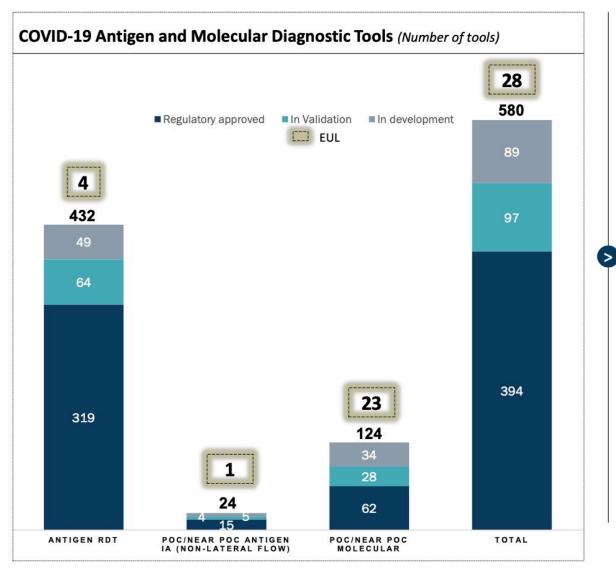
Source: Rosanna Peeling

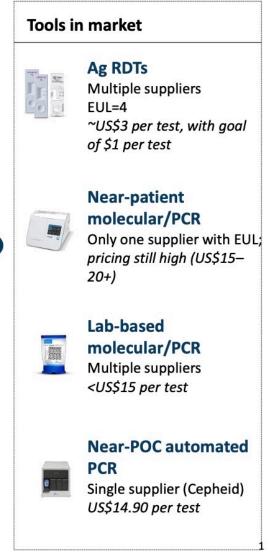
COVID-19: a good example of full cooperation



The pipeline of diagnostic tools remains robust with progress still needed on affordability and EUL

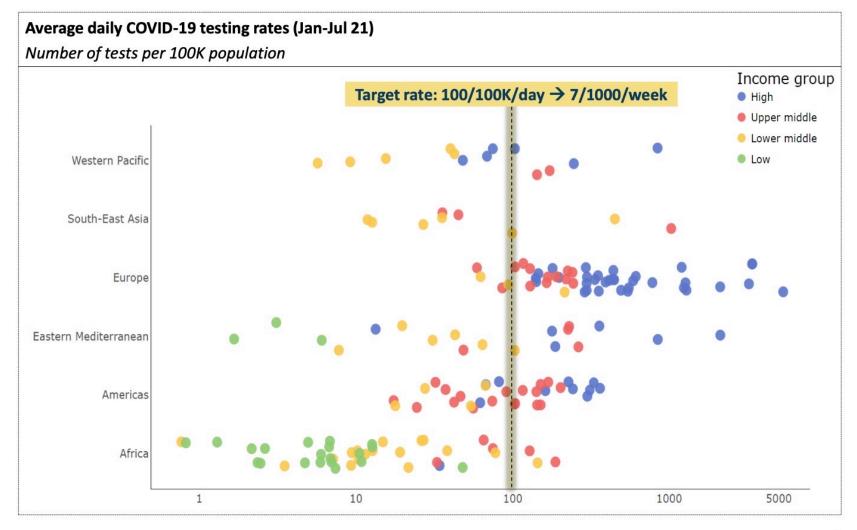






Despite the availability of tools, testing remains inadequate in LMICs





ACT-A Dx partners are coordinating to address these barriers and ensure adequate testing to limit transmission, support test & treat strategies, and link to care

ACT-A Dx pillar refreshed priorities for 2021-22

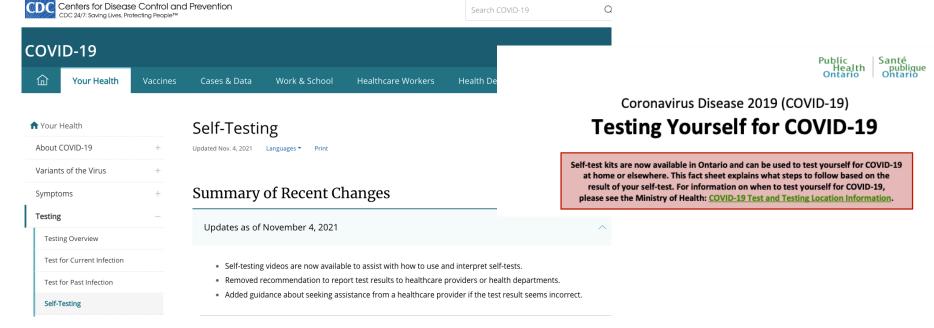
- Ensure a reliable supply of accurate, affordable diagnostic tools through expanded local manufacturing and support for market entry.
- O2 Scale **procurement of diagnostic tools** based on policy and the evolving evidence of their optimal use.
- Expand capacity for countries to deploy quality-assured diagnostic tools throughout the health system and increase community-based testing with clear link to public health interventions.
- Support the expansion of global disease surveillance, including strengthening the integration of epidemiological and genomic sequencing data.

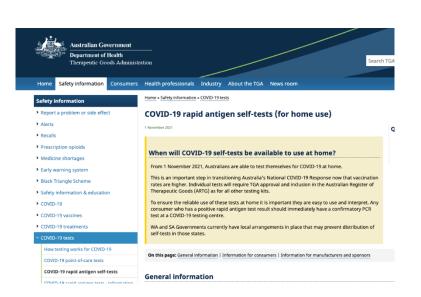
Ensure equitable access to tests by supporting the procurement and use of 1 bn tests in LMICs in 2021-22

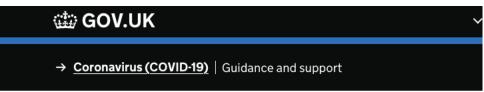
Ensure increased testing is part of a comprehensive testing strategy linked to public health action

Strengthen linkages

between testing, surveillance, treatment, and vaccination strategies







Home > Coronavirus (COVID-19) > Testing for coronavirus (COVID-19)

Guidance

COVID-19 rapid lateral flow test kit instructions: throat and nose test

How to do a rapid throat and nose test for COVID-19 and report the results. This test is only for people who do not have symptoms of COVID-19.

From: UK Health Security Agency

The Brazilian Strategy





The Strategy Pillars for CBDL to contribute significantly is based on cooperation among members and different stakeholders for making COVID tests available in order to effectively diagnose patients and orientate the best possible treatment

Series of Actions



- Development of New Products
 - RT PCR
 - Rapid Tests Antigen and Antibody (ex: immunochromatographic tests)
 - POCT Point of Care Testing
 - ELISA, CLIA, Fluorescense, etc.
- ANVISA
 - GMPC Good Manufacturing Practice Certificate
 - Product Registration (Risk Class III) = 633 Registrations Approved (June/21) (*)
 - Imports
- Resource Mapping

Access



- SARS-CoV-2
 - Unkown Virus
 - No IVD product available with long stability studies (RDC 36)
- Development from Feb2020 onwards
 - Asia: China and Korea
 - Europe
 - USA and Canada
- ANVISA
 - RDC 346 (GMP) and 348/20 (Registration)
 - RDC 356, 379/20 and 483/21(Imports)
 - Results: more than 1,253 submissions / 867 registrations (*)

Fonte: Fila Completa de Produtos de Diagnóstico in Vitro para COVID-19 (31/07/23): https://app.powerbi.com/view?r=eyJrIjoiNTY5NGJmZWQtMWU3YS00ZTNjLTIIZWUtNm FIZWUyODFkYTQ5IiwidCl6ImI2N2FmMjNmLWMzZjMtNGQzNS04MGM3LWI3MDg1ZjVI ZGQ4MSJ9

Quality



- New products of new suppliers
 - Concern on quality and performance
 - How to deal with so many factors?
- Solution:









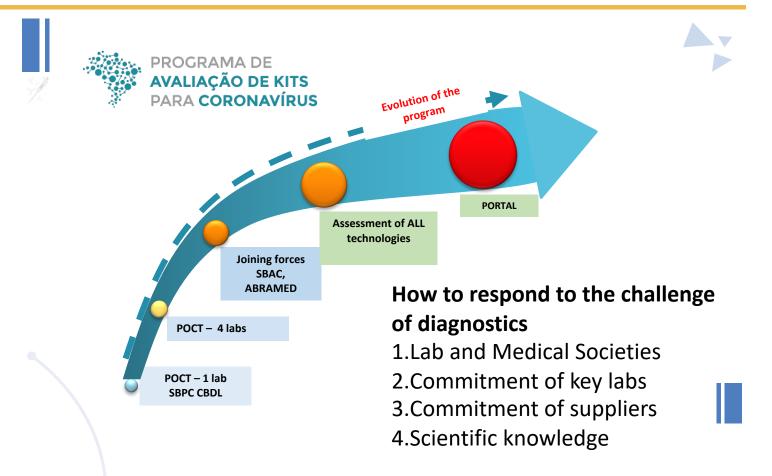
Consortium with 13 labs (public/private)



https://testecovid19.org

Assessment Program





Fuente: Alvaro Pulchinelli







Protocol

Common **to all** participants
Kits and Labs

PERFORMANCE Analysis

Sensitivity
Specificity
Predictive value Pos and Neg,
Likelihood Ratio Pos and Neg
Diagnostic Probability Ratio

REPRODUCIBILITY analysis

intra test inter test



Source: Alvaro Pulchinelli

INICIATIVA

Entidades do setor laboratorial unidas no programa de avaliação dos kits diagnóstico para Covid-19















LABORATÓRIOS PARTICIPANTES















13 labs

https://www.aladdiv.org.br

- Private and Public
- More than 70 kits evaluated
- Over 16,000 samples analyzed

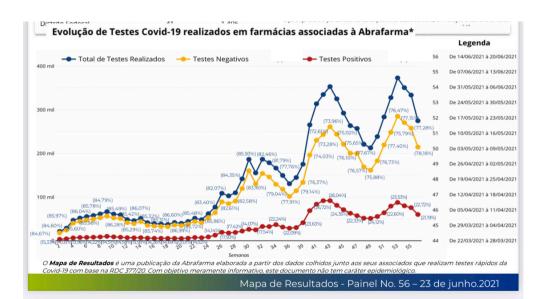


Source: Alvaro Pulchinelli

www.testecovid19.org

Mass Testing

- Pandemic
 - Hospitals (> 6,000)
 - Laboratories (> 18,000)
- How to take the next step?
 - Pharmacies / Drugstores (>93,000)
 - RDC 377/20
 - Companies
 - If served by Clinical Analysis Lab
 - (RDC 302/05)
- Goals:
- Epidemiological Study
- Information about the individual status
- Support for the return to work
- Control Spread of the Infection









Post COVID solutions

Role of Diagnostics for Emergency Response



Confirm clinical diagnosis to guide patient

management and enable implementation of public health measures

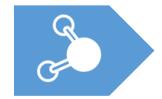


Refine clinical case definition and standardise case reporting



Enable research

to identify vulnerable populations, understand modes of transmission, facilitate modelling to estimate impact of control strategies



Facilitate data display to show extent of outbreak, hotspots and evolving trends



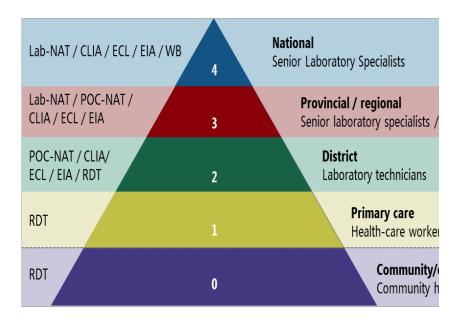
Enable drug and vaccine trials

Before availability of drugs and vaccines, diagnostic testing for case detection to enable the implementation of public health measures is the only means of controlling disease transmission



Access x Sensitivity





	Sensitivity			
Access	100	90	80	70
100	100	90	80	70
90	90	81	72	63
80	80	72	64	56
70	70	63	56	49
60	60	54	48	42
50	50	45	40	35
40	40	36	32	28
30	(30)	27	24	21
20	20	18	16	14
10	10	9	8	7

Source: WHO Hepatitis Testing Guidelines 2017

NAT: Nucleic acid tests: Lab-NAT: laboratory-based; POC-NAT: at point-of-care; CLIA: chemiluminescence immunoassay; ECL:

electrochemiluminescence immunoassay;

EIA: enzyme immunoassay; RDT: rapid diagnostic test



- Use of pharmacies in the COVID-19 pandemic
 - Sale of test kits for self-testing
 - testing
 - vaccinations
 - others
- Investing in pharmacies for enhanced health services:
 - Pandemic preparedness
 - Antimicrobial resistance (AMR)



The authors mapped current practices on **31 pharmacy interventions on COVID-19 in 32 countries in Europe**. Almost all preventive measures **to reduce health risks** have been provided in most countries. Other frequent interventions **reflected preparedness for stockpiling, increased demand for services and products, and important patient care interventions exceeding dispensing role.**

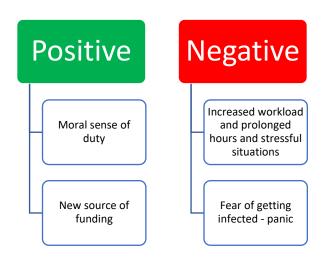
Expanded powers granted to pharmacists or legislation passed in 11 countries: (Austria, Belgium, Croatia, Czech Republic, Germany, Italy, The Netherlands, Poland, Portugal, Spain, and UK). Interventions included:

- relaxation of regulations on dispensing controlled medicines
- extension of emergency supply of medications (without prescription)
- increased demand/ changes to repeat dispensing
- e-prescribing
- substitution rights when in short supply due to shortages
- supply of medicines usually supplied in hospitals
- administration of oxygen to patients
- preparing alcohol sanitizers
- home delivery to vulnerable patients
- protocol for reporting domestic violence
- access to patient electronic health care records

Ref: Costa S, et al. Pharmacy interventions on COVID-19 in Europe: Mapping current practices and a scoping review. Research in Social and Administrative Pharmacy 18(8):3338-49, 2022. https://doi.org/10.1016/j.sapharm.2021.12.003.



Pharmacists report:



Conclusions:

A wide array of pharmacy interventions on COVID-19 was implemented in several countries within a very short time frame. Research on pharmacy interventions on COVID-19 is still in its infancy but confirmed the wide array of interventions provided and expanded powers granted to pharmacies. These findings may provide a significant impact to improve pharmacy research, policy, and practice in response to future public health emergencies in Europe and globally.

Ref: Costa S, et al. Pharmacy interventions on COVID-19 in Europe: Mapping current practices and a scoping review. Research in Social and Administrative Pharmacy 18(8):3338-49, 2022.



- "The integration of community pharmacy into the health system may translate into better access for patients to primary care services, contribute to cost effectiveness, and promulgate the sustainability of the system.
- However significant political, economic, social, and practice change would be required by all stakeholders.
- Further research is needed to underpin a consensus for a definition, the type of integration, and the model optimally suited to integrate community pharmacy into primary care."
- The 4 constructs needed for integration were consensus, connectivity, communication and trust

Ref: Celia Piquer-Martinez C et al. Integration of community pharmacy in primary health care: The challenge. Research in Social and Administrative Pharmacy, Vol 18 (8): 3444-7, 2022. https://doi.org/10.1016/j.sapharm.2021.12.005.

Role of the Pharmacy in Epidemic Preparedness



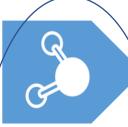
Strengthen surveillance to provide early outbreak alerts



Invest in open platform diagnostic technologies to build flexibility and resilience



Enable research to track known pathogens and estimate the risk of animal pathogens crossing the species barrier



Create an ecosystem for data connectivity to turn data into real-time intelligence to inform control strategies



Build capacity for community testing to increase and accelerate equitable access

Building trust and collaborative relationships among different stakeholders and with the public for a collective and effective response in infectious disease emergencies





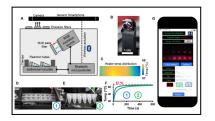
Plug and play format:

- 2-3 minutes hands-on time
- Multiplex testing
- 5 75 minutes to result
- Data transmission





Laksanasopin et al. Science Transl Med 2015:7:273



Priye, A. et al. A smartphonebased diagnostic platform for rapid detection of Zika, chikungunya, and dengue viruses. Sci Rep 2017;7:44778

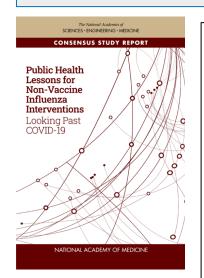
1st single-use disposable Nucleic Acid Amplification Test

https://www.visbymedical.com/news/visby-medical-receives-fda-clearance-and-clia-waiver-at-the-point-of-care-for-pcr-sexual-health-test



Countries need to invest in a robust and connected **diagnostic and laboratory infrastructure that forms the backbone of a healthcare system**, serving as the eyes and ears of the system, sounding alarms of unusual disease patterns, sending early outbreak alerts, and monitoring the effectiveness of the response.

Ref: Peeling et al. Diagnostics for COVID-19: Moving from pandemic response to control. Lancet Dec 20 2021



the U.S. Academies of Science, Engineering and Medicine published a study report entitled, "Public Health Lessons for Non-Vaccine Influenza Interventions: Looking Past COVID-19", which noted:

"Countries should institute surveillance as the backbone of their health care systems, which should include submitting aggregated clinical data feeding into public health agencies. To ensure that policy makers have access to accurate, timely, and comprehensive risk assessments, national authorities—with the advice and assistance of regional and global public health agencies—should establish more robust surveillance systems, involving public hospitals and academic medical centers, manufacturers of diagnostics, and social network platforms."

https://www.nationalacademies.org/flu-countermeasures



Digital technology adoption has the power to improve patient access, engagement, and outcomes



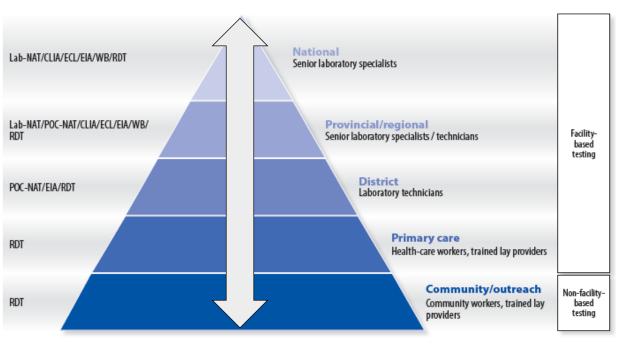


- The convergence of advances in digitisation, diagnostic technologies, artificial intelligence and machine learning means that it is possible for testing data to be turn into intelligence in realtime to inform disease control strategies
- Digital technology has long been thought of as a game-changer for many aspects of health care delivery. But digital technology adoption remains slow in most health care organizations due to data security concerns



https://coronavirus.jhu.edu/map.html





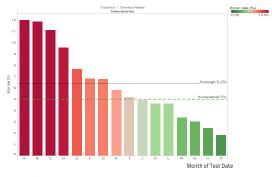
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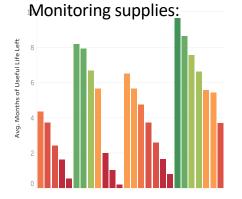
CLIA: chemiluminescence immunoassay; ECL: electrochemiluminescence immunoassay;

EIA: enzyme immunoassay; RDT: rapid diagnostic test

Source: Adapted from WHO 2017 Guidance for procurement of *in-vitro* diagnostics and related laboratory items and equipment

Monitoring error rates:







Brazil: redefining the role of pharmacies and clinics

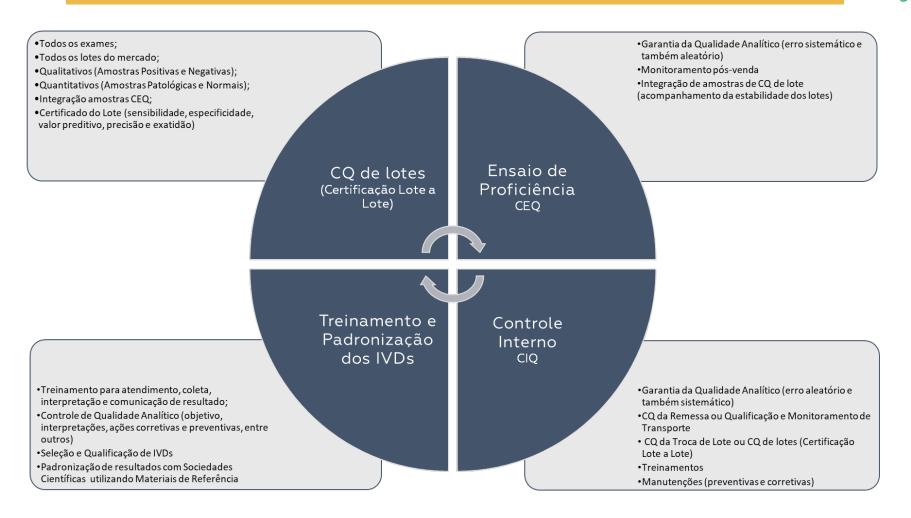


- Recent publication of the RDC 786/23 related to laboratory diagnostics.
- Main aspects:
 - Revision of the RDC 302 related to laboratory requirements and conditions
 - Creation of new spaces for testing
- Classification:
 - Type I = Pharmacies / Healthcare Clinics
 - Primary Sample (whole blood, oral fluid, nasal swab)
 - POCT if supervised by a lab
 - Type II = Collection Centers
 - Type III = Clinical Labs

Quality Assurance for Rapid Tests Challed Park

Segurança da qualidade dos IVDs de Teste Rápido

Garantia da Qualidade e Monitoramento Mercadológico



Redefining the role of pharmacies and clinics



- Pharmacies have played a significant role in expanding access to health services during the COVID-19 pandemic – not only for sale of self-test kits and conducting rapid antigen testing but also to provide health services for other patients
- Post-pandemic, countries should take advantage of rapid advances in diagnostic
 technologies, data digitisation and artificial intelligence, to invest in a connected
 diagnostic system that serves as the backbone of the healthcare system, with
 appropriate diagnostic technologies at every level, detecting unusual trends and turning
 data into intelligence in real-time to provide early alerts of outbreaks, improve supply
 chain management and quality of services. Community pharmacies can provide the
 bedrock of this system to help countries make progress towards achieving the
 Sustainable Development Goals of leaving no one behind
- Significant political, economic, social, and practice change would be required by all stakeholders. Further research is needed to develop models for optimally integrate community pharmacy into primary care, using consensus, connectivity, communication and trust



Conclusion

- The new Health environment towards the XXII century!
 - Higher integration for a more sustainable health
 - With the medical specialties = responsible consumption
 - With suppliers and payors
 - With the whole Health System
 - IT = Health 4.0
 - Leadership
 - Discussion of the sector Evolution = Technological Horizon
 - Promotion of access to health for the "Invisible Patient" to the Healthcare System
 - Revision of current models of promotion of health
 - New health environments

Summary







- Diagnostics are part of the solution!
- Never forget: we always need the right test to be used on the right patient in the right place at the right time!
- Diagnostics will always be the best tool for developing public health policy and to promote a quicker return to a normal (?) phase for the economy
- For the Future:
 - We must be prepared for the next pandemic! Are we?
 - Integration of Academy + Industry + Government
 - Self-sufficiency or new production arrangements = Global Value Chains in a new format (local x global)
 - Regional collaborative networks by different stakeholders (public x private)



Obrigado!

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